

Financial Analyst – Exam questions

1. Characterize the four basic market structures.
2. Currency regimes and their impact on investment decisions.
3. Tools of strategic analysis of an enterprise.
4. The types and role of accounting in financial management.
5. The role, content and users of financial statements.
6. The role of ESG factors and non-financial reporting in economic analysis.
7. The role of internal and external financial audit and their procedures.
8. The development and importance of accounting standards for financial markets.
9. Financial statement analysis – objectives and methods.
10. The types, role and key features of taxes and tax system.
11. The state budget and the stages of the annual budget cycle.
12. Classifications of financial markets.
13. Technical analysis – objectives and tools.
14. The concept of market efficiency and its impact on investment strategies.
15. Portfolio analysis – objectives and tools.
16. Main asset classes and their investment characteristics.
17. Equity valuation methods and their advantages and disadvantages.
18. Risk and its classifications.
19. Basic risk management tools used by corporations.
20. Corporate governance and its mechanisms.
21. Various models of corporate governance – similarities and differences.
22. The impact of capital structure on firm value.
23. The concept of leverage and its use in financial management.
24. Liquidity management and its main tools.
25. The definition and types of derivative instruments and their potential applications.
26. The tools used in capital budgeting decisions.
27. The purpose of corporate communication with stakeholders and main tools used in this process.
28. Interest rates – their components and impact on financial decisions.
29. The role of economic policy, its tools and impact on investment strategies.
30. The role of ethics and professional standards in financial markets.